



Planned Giving Declaration of Intent

For long-term planning purposes only, please complete this form with as much detail as you are willing to share. All information about your gift will be kept strictly confidential, unless directed otherwise. Completing this form does not create a binding obligation.

On behalf of our staff, founding members, members, and board of directors, we thank you for your generous intention to include the North American Bear Center in your estate plan. Please take comfort in knowing your legacy will live on through our mission of advancing the long-term survival of bears worldwide by replacing misconceptions with scientific facts about bears, their role in ecosystems, and their relations with humans.

Donor Name _____
Address _____
City _____ State _____ Zip Code _____
Birth Date ____/____/____ (mm/dd/year) Email _____
Primary Contact Phone _____ Alternate/Cell Phone _____

Donor Name _____
Address _____
City _____ State _____ Zip Code _____
Birth Date ____/____/____ (mm/dd/year) Email _____
Primary Contact Phone _____ Alternate/Cell Phone _____

My/Our gift is expressed as one or more of the following *(check all that apply)*

Beneficiary:

- Will
- Life Insurance
- Contingent Beneficiary
- Trust
- Retirement Account

Transfer:

- Securities
- IRA Account Distribution

To assist NABC in planning for the future, I/We are providing an estimate of the current value of my/our gift as \$ _____ (if gift represents a percentage or residual, please estimate current dollar value of gift)

Executor / Trustee _____
Address _____
City _____ State _____ Zip Code _____
Phone _____ Alternate/Cell Phone _____
Email _____

(continued on page 2)

Regarding my/our gift provision(s): *(check all that apply)*:

- I/We have included a copy of document(s), or relevant portion of document(s), that include a provision for North American Bear Center. I/We understand the information will be kept in a secured file as will the approximate amount of my/our gift.
- I/We give permission to list my/our name(s) as member(s) of the NABC Legacy Program. Please enter my/our name(s) as: _____
- I/We do not wish to be listed as member(s) of the NABC Legacy Program or publicly recognized in any way. My/Our name shall be shown as "*Anonymous Donor*".
- I/We wish to direct my/our support to unrestricted funds to be used for the best purpose of the NABC in accomplishing its mission
- I/We wish to direct my/our support to a specific purpose to be discussed *(please describe)*:

Donor Name _____
(please print)

Donor Signature _____ Date _____

Donor Name _____
(please print)

Donor Signature _____ Date _____

Feel free to contact Scott Edgett at 877-365-7879 with any questions you may have regarding your estate plan, otherwise, please complete this form and send it to us along with any other pertinent documents. Upon receipt, we will contact you.

Not all browsers recognize the click to print button below, if that is the case:

A. Use your browser's "Save As" option to save to your computer, complete the form and email to scott@bear.org.

B: Use your browser's print option, fill in the form and mail directly to the NABC at the address below.

North American Bear Center
Attn: Scott Edgett - Confidential
Open by Addressee Only
PO Box 161
Ely, Minnesota 55731

CLICK HERE TO PRINT